

APPLICATION FORM & BOSS INSTRUCTIONS

BARITA INVESTMENTS LIMITED

ADDITIONAL PUBLIC OFFER OF

NEW ORDINARY SHARES

PLEASE READ CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM

To: Barita Investments Limited

RE: Invitation for subscription in respect of 173,733,220 New Ordinary Shares (with the ability to upsize to 86,866,610 New Ordinary Shares) being offered pursuant to the Prospectus dated July 30, 2020 (the "Prospectus"). Please select Application Type (as per the description set out in the Prospectus):

- Small Investors
- Hotel-workers, Farmers and Civil Servants
- Cornerstone Investor, Barita Clients, Existing Shareholders and Key Investors
- Non-Reserved Share Applicants

I/we confirm that I/we have read and understood and hereby agree to be bound by the terms and conditions contained in the Prospectus, all of which are incorporated in this Application Form by reference. Capitalized words and expressions used herein shall bear the same meanings as are ascribed thereto in the Prospectus.

I/we hereby apply for _____ New Ordinary Shares in Barita Investments Limited, on and subject to the terms and conditions of the Invitation set out in the Prospectus, as follows:

- Small Investors at the price of J\$49.00 each
- Hotel-workers, Farmers and Civil Servants, at the price of J\$49.75 each
- Cornerstone Investor, Barita Clients, Existing Shareholders and Key Investors at the price of J\$52.00 each
- Non-Reserved Share Applicants at the price of J\$52.00 each

I/we agree to make payment for the sum of J\$_____00 for my subscription plus the JCSD processing fee of J\$172.50 (as applicable) using an Approved Payment Method as described in Section 18 of the Prospectus.

I/we agree to accept the above or any smaller number of New Ordinary Shares in respect of which this Application may be accepted, subject to the terms and conditions in the Prospectus and the Articles of Incorporation of Barita Investments Limited, by which I/we agree to be bound.

I/we request you to issue to me/us, and I/we irrevocably agree to accept, the number of New Ordinary Shares, which may be allocated and issued to me/us at the close of the Invitation upon the terms and conditions governing the Application as set forth in the Prospectus.

Instructions for completing Application Form: Please see below notes concerning the completion of this Application Form. All fields in this Application Form are relevant and must be completed as applicable. If you already have an account with the JCSD, please ensure that you indicate your JCSD Number.

TO BE COMPLETED BY PRIMARY HOLDER (INDIVIDUAL OR COMPANY)

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	First Name	Middle Name

<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Surname/Company Name	Date of Birth (D/M/Y)	Date of Incorporation (D/M/Y)

<input type="text"/>	<input type="text"/>	<input type="text"/>
TRN / Registration Number	Identification Type	Nationality

<input type="text"/>	<input type="text"/> - <input type="text"/>	<input type="text"/>
Occupation	Telephone #	Broker Code #

<input type="text"/>	<input type="text"/>
Address (Line 1)	JCSD #

Address (Line 2)

Email

Signature (Individual)

Director (Signature)

Director/Secretary (Signature)

SEAL

Joint Account Holder 1

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	First Name	Middle Name

<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>
Surname/Company Name	Date of Birth (D/M/Y)

<input type="text"/>	<input type="text"/>	<input type="text"/>
TRN / Registration Number	Identification Type	Nationality

<input type="text"/>	<input type="text"/> - <input type="text"/>
Occupation	Telephone #

Address (Line 1)

Address (Line 2)

Email

Signature

Joint Account Holder 2

3	24	24
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Title First Name Middle Name

24	2	2
----	---	---

Surname/Company Name Date of Birth (D/M/Y)

8	8	24
---	---	----

TRN / Registration Number Identification Type Nationality

24	3	8
----	---	---

Occupation Telephone #

24

Address (Line 1)

24

Address (Line 2)

24

Email

 Signature

Joint Account Holder 3

3	24	24
---	----	----

Title First Name Middle Name

24	2	2
----	---	---

Surname/Company Name Date of Birth (D/M/Y)

8	8	24
---	---	----

TRN / Registration Number Identification Type Nationality

24	3	8
----	---	---

Occupation Telephone #

24

Address (Line 1)

24

Address (Line 2)

24

Email

 Signature

APPROVED PAYMENT METHOD

SUBSCRIPTION PAYMENT(S) J\$

J\$ Manager's Cheque drawn on a local commercial bank payable to my Selling Agent

Debit/Transfer from my account # _____ held with my Stockbroker via RTGS / ACH

Transfer via RTGS/ACH to my Selling Agent

Debit my Barita Equity Account # _____

REFUND DETAILS

REFUND OPTIONS (Please select preferred option)

Manager's Cheque

RTGS/ACH

Refund Payment Instructions for RTGS/ACH

Bank Name	
Branch Address	
BIC/SWIFT	
Beneficiary Name	
Beneficiary Account Number	

DIVIDEND MANDATE

DIVIDEND MANDATE OPTION (Please select preferred option)

Same as Refund Mandate

Alternative Dividend Mandate

Dividend Payment Instructions for RTGS/ACH

Bank Name	
Branch Address	
BIC/SWIFT	
Beneficiary Name	
Beneficiary Account Number	

NOTES ON HOW TO COMPLETE THE APPLICATION FORM

1. If you are in doubt as to how to complete this Application Form, please consult your financial advisor or Selling Agent.
2. Applications must be for the minimum number of New Ordinary Shares specified in the Prospectus.
3. All completed Applications must be delivered to your Selling Agent for delivery by them to the JCSD on or before the Closing Date.
4. Primary Applicants must be at least 18 years old and be an eligible investor as defined in the Prospectus.
5. If you are applying jointly with any other person, you must complete the Joint Account Holder information section(s) and each joint holder must sign the Application Form at the place indicated.
6. All Applicants must attach copies of their Government issued identification as well as their TRN card (if ID provided is not a Jamaican Driver's License displaying their TRN) and in the case of applicable Reserved Share Applicants, Relevant IDs must also be provided.
7. The New Ordinary Shares allotted to successful Applicants will be credited to their accounts at the JCSD.
8. Any refund due will be made to your account number provided on the Application Form or by a manager's cheque.
9. Applicants must submit their completed Application Form to their Selling Agent along with payment for the specified number of New Ordinary Shares you have applied for by way of an Approved Payment Method.
10. Applicants submitting Applications through any authorised agent, collecting agent, or stockbroker must pay such selling agent, collecting agent, or stockbroker, who will submit their Application Form and make payment to Barita Investments Limited on the Applicant's behalf. Note that Barita Investments Limited will not accept any responsibility for failure by any selling agent, collecting agent or stockbroker to submit Application Forms on a timely basis.

THIS SECTION FOR BROKER USE ONLY

DATE APPLICATION RECEIVED: _____ TIME RECEIVED: _____

RECEIVED BY: _____ SIGNATURE: _____

PAYMENT METHOD:

- Cheque
- Internal Transfer
- RTGS/ACH

BOSS INSTRUCTIONS

BOSS is a digital online securities solution tool that will allow Applicants to submit Applications for EPOs (Electronic Public Offerings).

HOW TO USE

SIGN UP

1. Visit our web address www.baritaboss.com
2. Sign up by clicking the “create an account” link
3. Enter your details (Name, email address, mobile number, create a password)
4. Read and agree to the Terms of Use
5. Click on the “create an account” button and you are done

APPLY NOW

1. Visit our web address www.baritaboss.com
2. Agree to the terms of the IPO Application Agreement
3. Select or search for the invitation or issue in which you wish to purchase shares
4. Click on the “Apply Now” button
5. Enter the amount you wish to invest in the invitation/issue
6. Select your share pool
7. Click on the “continue” button
8. Select the correct response to “Are you a Barita Client (Y/N)”
9. Follow the below to complete the Form based on your responses
 - a. Barita Clients are required to select the correct response to having a “Barita Online Account (Y/N)”
 - b. Enter your JCSD and Broker details
 - c. Complete the Application Form

If you have indicated that there are Joint Holders then please note that an email notice of the Application will be sent to the Joint Holders for them to confirm and apply their signature in order to complete submission of the Application.

 - d. Upload a copy of your Driver’s Licence or TRN
 - e. Sign electronic signature form or download form for signing and upload
 - f. Enter payment verification information
 - g. Review your Application
 - h. Submit Application
 - i. You can view your Application at any time by clicking on the “sign in” button or “track my application” button