

| First Priority Reserve Pool<br><i>(Existing Shareholders as at July 16<sup>th</sup> 2021 and Team Members)</i> |                      | Second Priority Reserve Pool<br><i>(Key Investors)</i> |                      | Non-Reserved<br><i>(General Public)</i> |                      |
|--|----------------------|--|----------------------|---|----------------------|
| J\$ Shares   | US\$ Shares          | J\$ Shares   | US\$ Shares          | J\$ Shares                              | US\$ Shares          |
| J\$17.90 per Share   | US\$0.1170 per Share | J\$18.30 per Share                                     | US\$0.1210 per Share | J\$19.30 per Share                      | US\$0.1270 per Share |
| 67,472,711 Ordinary Shares   |                      | 67,472,711 Ordinary Shares                             |                      | 72,662,919 Ordinary Shares              |                      |

Note:

- The Subscription List will open at 9:00 am on July 23, 2021 and will close at 4:30 pm on August 20, 2021 subject to the right of the Company to close the Subscription List at any time without notice if subscriptions have been received for the full amount of the Shares available for subscription and subject also to the right of the Company to extend the closing beyond that date.
- Up to 207,608,341 Ordinary Shares in the capital of the Sygnus Real Estate Finance ("the Company") are available for subscription in this Initial Public Offering ("IPO"). The Company has reserved the right to upsize the number of Shares on offer by up to a further 38,857,193 Ordinary Shares in the event the IPO is oversubscribed.
- All applications are subject to a JCSD Processing Fee of J\$172.50 or US\$1.73.

## FREQUENTLY ASKED QUESTIONS

- Is Barita a selling agent for Sygnus Real Estate Finance IPO?  
Yes, Barita is a selling agent.
- How do Barita clients apply for shares?  
All applications *must* be submitted via Sagicor Investment's eInvest Platform <https://einvest.sagicorjamaica.com/>  
See the einvest Application Process instructions at Appendix 1 of the [Prospectus](#), as well as the step-by-step guide attached.
- What should clients do if they will be making payment for their application via Barita Investments?
  - On the "Payments and Refunds" page on eInvest Barita clients should indicate as their payment method the account information from which Barita will be sending funds to Sagicor investments:

| RTGS (JMD)   | Wire (USD)   |
|--|--|
| Bank (Institution): CIBC FirstCaribbean International Bank<br>Sender's Account Name: Barita Investments Limited<br>Sender's Account Number: 1002277967 | Bank (Institution): CIBC FirstCaribbean International Bank<br>Sender's Account Name: Barita Investments Limited<br>Sender's Account Number: 1001103124 |

- Clients will also be required to input a Confirmation Reference. Barita's is **SRF0004**.
- For wires, the transit code is **026009593** and the payment date, should be the date of the application.
- Clients will be required to upload Proof of Payment. If clients' payments will be sent by Barita so they have no proof of payment, please upload the following or a placeholder:

**For the JMD IPO**

|                    |   |
|--------------------|---|
| Beneficiary Bank:  | Sagicor Bank Jamaica Limited<br>17 Dominica Drive, Kingston 5 |
| BIC Code:          | SAJAJMKN  |
| Beneficiary:       | Sagicor Investments Jamaica Limited                           |
| Account Number:    | 5503131813  |
| Payment Reference: | [Client Name] – [Sygnus REF IPO]                              |

**OR**

**For the USD IPO**

|                    |  |
|--------------------|--|
| Beneficiary Bank:  | Bank of America, 100 S.E. 2 <sup>nd</sup><br>Street, Miami, Florida, 33131 |
| ABA Number:        | 026009593  |
| Account Name:      | Sagicor Investments Jamaica Limited  |
| Account Number:    | 1901952184   |
| Payment Reference: | [Client Name] – [Sygnus REF IPO]   |

## 4. How do clients make payment to Barita?

All funds (Share Cost + JCSD Processing Fee of J\$172.50 or US\$1.73) are to be transferred to Barita as outlined below. Each client is to provide confirmation that payment has been made to Barita.

**JMD Bank Account Details:**

Account Name: Barita Investments Limited  
Bank: FirstCaribbean International Bank (FCIB)  
Address: 23-27 Knutsford Blvd, Kingston 5  
Account Number: **1002277967**  
Branch/BIC: New Kingston/FCIBJMKN  
Reference: [Client Name] SREF IPO

**USD Bank Account Details:**

Intermediary Bank: Well Fargo N.A. New York USA  
SWIFT Code: PNBPU33NNYC  
ABA Number: 026005092  
Beneficiary Bank: FirstCaribbean International Bank (FCIB)  
Address: 23-27 Knutsford Blvd, Kingston 5  
SWIFT Code: FCIBJMKN  
Beneficiary Account Name: Barita Investments Limited  
Beneficiary Account #: **1001103124**  
Reference: [Client Name] SREF IPO

**OPERATIONAL MATTERS**

- ✚ CSR team should batch all Order Receipts and submit along with excel spreadsheet to [BARITAAP0@barita.com](mailto:BARITAAP0@barita.com) attention Patricia Salmon.
- ✚ All Order Receipts must be accompanied with proof of payment if transfer was made or a client statement if funds are on an account.
- ✚ CSR team should also indicate if client will be making payment from their equity account and confirm if the client has a J TRADER account.
- ✚ Funds **must** be confirmed before submitting Order Receipt.
- ✚ Only Managers cheques payable to Barita Investments Limited will be accepted.
  - Cheques over J\$1m are subject to a J\$5,000 + GCT fee.