

APPLICATION FORM & BOSS INSTRUCTIONS

BARITA INVESTMENTS LIMITED ADDITIONAL PUBLIC OFFER OF NEW ORDINARY SHARES

PLEASE READ CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM

To: Barita Investments Limited

RE: Invitation for subscription in respect of up to 125,000,000 New Ordinary Shares (with the ability to upsize by up to 62,500,000 New Ordinary Shares) being offered pursuant to the Prospectus dated August 26th 2021 (the "Prospectus"). Please select Application Type (as per the description set out in the Prospectus):

- Cornerstone Investor and Key Investors
- Existing Shareholders and Barita Clients
- Non-Reserved Share Applicants

I/we confirm that I/we have read and understood and hereby agree to be bound by the terms and conditions contained in the Prospectus, all of which are incorporated in this Application Form by reference. Capitalized words and expressions used herein shall bear the same meanings as are ascribed thereto in the Prospectus.

I/we hereby apply for _____ New Ordinary Shares in Barita Investments Limited, on and subject to the terms and conditions of the Invitation set out in the Prospectus, as follows.

- Cornerstone Investor and Key Investors at the price of J\$80.00 each
- Existing Shareholders and Barita Clients at the price of J\$80.00 each
- Non-Reserved Share Applicants at the price of J\$80.00 each

I/we agree to make payment for the sum of J\$_____.00 for my subscription plus the JCSD processing fee of J\$345.00 for paper Applications and/or J\$172.50 for Applications submitted via BOSS using an Approved Payment Method as described in Section 18 of the Prospectus.

I/we agree to accept the above or any smaller number of New Ordinary Shares in respect of which this Application may be accepted, subject to the terms and conditions in the Prospectus and the Articles of Incorporation of Barita Investments Limited, by which I/we agree to be bound.

I/we request you to issue to me/us, and I/we irrevocably agree to accept, the number of New Ordinary Shares, which may be allocated and issued to me/us at the close of the Invitation upon the terms and conditions governing the Application as set forth in the Prospectus.

Instructions for completing Application Form: Please see below notes concerning the completion of this Application Form. All fields in this Application Form are relevant and must be completed as applicable. If you already have an account with the JCSD, please ensure that you indicate your JCSD Number.

TO BE COMPLETED BY PRIMARY HOLDER (INDIVIDUAL OR COMPANY)

3	20	20
---	----	----

Title First Name Middle Name

20	2	2	2	2
----	---	---	---	---

Surname/Company Name Date of Birth (D/M/Y) Date of Incorporation (D/M/Y)

8	8	20
---	---	----

TRN / Registration Number Identification Type Nationality

20	3	3
----	---	---

Occupation Telephone # Broker Code #

20	8
----	---

Address (Line 1) JCSD #

20

Address (Line 2)

20

Email

Signature (Individual) Director (Signature) Director/Secretary (Signature)

SEAL

Joint Account Holder 1

3	20	20
---	----	----

Title First Name Middle Name

20	2	2
----	---	---

Surname Date of Birth (D/M/Y)

8	8	20
---	---	----

TRN / Registration Number Identification Type Nationality

Joint Account Holder 1 (cont'd)

20	3	3
----	---	---

Occupation Telephone #

20

Address (Line 1)

20

Address (Line 2)

20	20
----	----

Email Signature

Joint Account Holder 2

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	First Name	Middle Name
<input type="text"/>	/ /	
Surname	Date of Birth (D/M/Y)	
<input type="text"/>	<input type="text"/>	<input type="text"/>
TRN / Registration Number	Identification Type	Nationality
<input type="text"/>	-	
Occupation	Telephone #	
<input type="text"/>		
Address (Line 1)		
<input type="text"/>		
Address (Line 2)		
<input type="text"/>		Signature
Email		

Joint Account Holder 3

<input type="text"/>	<input type="text"/>	<input type="text"/>
Title	First Name	Middle Name
<input type="text"/>	/ /	
Surname	Date of Birth (D/M/Y)	
<input type="text"/>	<input type="text"/>	<input type="text"/>
TRN / Registration Number	Identification Type	Nationality
<input type="text"/>	-	
Occupation	Telephone #	
<input type="text"/>		
Address (Line 1)		
<input type="text"/>		
Address (Line 2)		
<input type="text"/>		Signature
Email		

APPROVED PAYMENT METHOD

SUBSCRIPTION PAYMENT(S) J\$

- | | |
|--|---|
| <input type="checkbox"/> J\$ Manager's Cheque drawn on a local commercial bank payable to my stockbroker | <input type="checkbox"/> Debit /Transfer from my account # _____ held with my Stockbroker |
| <input type="checkbox"/> Transfer via RTGS/ACH to my Selling Agent | <input type="checkbox"/> Debit my Barita Equity Account # _____ |

REFUND DETAILS

REFUND OPTIONS (PLEASE SELECT PREFERRED OPTION)

- Manager's Cheque
- RTGS/ACH

JCSD #	
Refund Payment Instructions for RTGS/ACH	
Bank Name	
Branch Address	
BIC/SWIFT	
Beneficiary Name	
Beneficiary Account Number	

DIVIDEND MANDATE

DIVIDEND MANDATE OPTION (PLEASE SELECT PREFERRED OPTION)

- Same as Refund Mandate
- Alternative Dividend Mandate

Dividend Payment Instructions for RTGS/ACH	
Bank Name	
Branch Address	
BIC/SWIFT	
Beneficiary Name	
Beneficiary Account Number	

NOTES ON HOW TO COMPLETE THE APPLICATION FORM

- 1. If you are in doubt as to how to complete this Application Form, please consult your financial advisor or stockbroker.
- 2. Applications must be for the minimum number of New Ordinary Shares specified in the Prospectus.
- 3. All completed Applications must be delivered to your broker for delivery by them to the JCSD on or before the Closing Date.
- 4. Primary Applicants must be at least 18 years old and be an eligible investor as defined in the Prospectus.
- 5. If you are applying jointly with any other person, you must complete the Joint Account Holder information section(s) and each joint holder must sign the Application Form at the place indicated.
- 6. All Applicants must attach copies of their Government issued identification as well as their TRN card (if ID provided is not a Jamaican Driver’s License displaying their TRN).
- 7. The New Ordinary Shares allotted to successful Applicants will be credited to their accounts at the JCSD.
- 8. Any refund due will be made to your account number provided on the Application Form or by a manager’s cheque.
- 9. Applicants must submit their completed Application Form to their broker along with payment for the specified number of New Ordinary Shares you have applied for by way of the Approved Payment Method.
- 10. Applicants submitting Applications through any selling agent, collecting agent, or stockbroker must pay such selling agent, collecting agent, or stockbroker, who will submit their Application Form and make payment to Barita Investments Limited on the Applicant’s behalf. Note that Barita Investments Limited will not accept any responsibility for failure by any selling agent, collecting agent or stockbroker to submit Application Forms on a timely basis.

THIS SECTION FOR BROKER USE ONLY

DATE APPLICATION RECEIVED: _____ TIME RECEIVED: _____

RECEIVED BY: _____ SIGNATURE: _____

PAYMENT METHOD:

Cheque Internal Transfer RTGS/ACH

BOSS INSTRUCTIONS

BOSS is a digital online securities solution tool that will allow Applicants to submit Applications for EPOs (Electronic Public Offerings).

HOW TO USE

NEW USER SIGN UP

1. Visit our web address www.baritaboss.com
2. Sign up by clicking the “Buy IPOS/APOS” tab
3. Click on the “create an account” button
4. Read and accept the BOSS Portal Agreement
5. Enter your details (Select personal or business account, enter Name, email address, telephone number, create a password)
6. Check your email provided to activate your BOSS account - click the activation link
7. Sign into BOSS
8. Select available offer – Hit APPLY NOW
9. Enter the amount you wish to invest in the invitation/issue
10. Select your share pool
11. Click on the “Continue” button
12. Select the correct response to “Would you like to use an existing JCSD Number” **Follow the below to complete the form based on your responses**
 - (a) Enter your JCSD and Broker details
 - (b) Complete the Application Form
 - (c) Sign electronic signature form or download form for signing and upload

If you have indicated that there are Joint Holders (over 18 years) and have selected to sign electronically please note that an email notice of the Application will be sent to the Joint Holders for them to confirm and apply their signature in order to complete submission of the Application.

 - (d) Upload a copy of your Driver’s Licence or TRN (upload for all joint holders on your Application)
 - (e) Enter payment verification information
 - (f) Review your Application
 - (g) Submit Application
 - (h) You can view and track your Application at any time by signing into BOSS

EXISTING BOSS USERS:

1. Visit our web address www.baritaboss.com
2. Hit the “Log In” button
3. Enter credentials
4. Read and accept the BOSS Portal Agreement
5. Select available offer from Dashboard – Hit APPLY NOW
6. Enter the amount you wish to invest in the invitation/issue
7. Select your share pool
8. Click on the “continue” button
9. “Would you like to use an existing JCSD Number” - Select/ Enter your JCSD and Broker details

Please note that for a quicker application submission certain steps may have been saved for you. Please review to ensure that the information has not changed.

10. Complete application form
 - (a) Sign electronic signature form or download form for signing and upload.

If you have indicated that there are Joint Holders (over 18 years) and have selected to sign electronically, please note that an email notice of the Application will be sent to the Joint Holders for them to confirm and apply their signature in order to complete submission of the Application.

- (b) Upload a copy of your Driver’s Licence or TRN (upload for all Joint Holders on Application)
- (c) Enter payment verification information
- (d) Review your Application
- (e) Submit Application
- (f) You can view and track your Application at any time by signing into BOSS

BARITA CLIENTS WITH BARITA ONLINE ACCOUNTS

Will have the following options:

1. Visit our web address www.baritaboss.com
2. Hit the “Log In” button
3. Select the Barita Online tab on sign in page
4. Enter your Barita Online username and password

Or

1. Visit our web address online.barita.com
2. Login to Barita Online
3. Click the Barita BOSS Get Started button

To complete your application please follow the steps outlined above as New User Sign Up/ Existing BOSS User