



MAKING  
MONEY  
WORK  
FOR YOU.

# FEES & CHARGES 2022

**888-429-5333**

KINGSTON | MANDEVILLE | MONTEGO BAY

[makingmoney@barita.com](mailto:makingmoney@barita.com) | [barita.com](http://barita.com)





Item	Charges	GCT (15.00%)	Total Cost	Total Charge (US\$/GBP)
Document Research				
Audit Confirmation	\$2,608.70	\$391.30	\$3,000.00	
Reference Personal Business	\$1,304.35 \$1,739.13	\$195.65 \$260.87	\$1,500.00 \$2,000.00	
Embassy Letter	\$1,304.35	\$195.65	1,500.00	
Duplicate Statements/contracts	\$260.87	\$39.13	\$300.00	
Withholding Tax Certificate	\$260.87	\$39.13	\$300.00	
Research on Accounts	J\$1,500.00 (up to 2yrs per transaction)  J\$2,000.00 (from 3-5yrs per transaction)  J\$3,000.00 (from 5yrs up per transaction)			
Overseas Transactions				
Foreign Draft - US\$ Overseas - US\$ Local - GBP	\$30.43 \$21.74 \$26.09	\$4.57 \$3.26 \$3.91	\$35.00 \$25.00 \$30.00	\$35.00 \$25.00 \$30.00
Wire transfer (overseas) - US\$	\$43.48	\$6.52	\$50.00	\$50.00
Return Cheque	\$52.17	\$7.83	\$60.00	\$60.00
Each Additional Cheque	\$4.35	\$0.65	\$5.00	\$5.00
Stop payment plus bank charges	\$8.70	\$1.30	\$10.00	\$10.00
Exchange of cheque for Citibank			\$5.00	\$5.00
RTGS transfer of US\$ to local bank			\$35.00	\$35.00
General Service				
Managers Cheque under J\$1m	\$869.57	\$130.43	\$1,000.00	
Regular Cheque from Barita (in name of account holder)	No fee under \$1M			
Over J\$1m (bank charge of J\$5,000 + draft fee)	\$6,956.52	\$1,043.48	\$8,000.00	
Stop payment	\$869.57	\$130.43	\$1,000.00	
Return Cheque Charge + bank charges \$1,300.00	\$1,739.13	\$260.87	\$2,000.00	
Each additional cheque	\$347.83	\$52.17	\$400.00	
RTGS Transfer Local funds	\$260.87	\$39.13	\$300.00	
Incoming RTGS - BOJ			\$250.00	US\$2.00
Replacement cheque (includes stop payment fee)	\$1,739.13	\$260.87	\$2,000.00	
Standing order and ACH initial set up	\$260.87	\$39.13	\$300.00	
Standing Orders each transactions	\$260.87	\$39.13	\$300.00	
ACH credit return	\$260.87	\$39.13	\$300.00	
Third Party Cheque	\$260.87	\$39.13	\$300.00	
Credit Facilities				
Hypothecation Letter/Letter of Undertaking	Minimum 1% or J\$5,000.00			
Commitment fees Loan	Minimum 2% or J\$6,500.00			
Credit Bureau Reports	\$3,000.00	\$450.00	\$3,450.00	
Reference Letter	\$5,000.00	\$750.00	\$5,750.00	



ITEM	CHARGES	GCT (15.00%)	TOTAL COST	TOTAL CHARGE (US\$/GBP)
Equity fees in addition to JCSD fees				
Revalidation of dividend cheque	\$869.57	\$130.43	\$1,000.00	
Duplicate Certificate plus JCSD fees	\$1,739.13	\$260.87	\$2,000.00	
Transfer to other brokers -Value under J\$1m -Value over J\$1m	\$4,347.83 \$6,086.96	\$652.17 \$913.04	\$5,000.00 \$7,000.00	
(Pledge & Release) -Value under J\$1m = (\$1,200.00*2) -Value over J\$1m	\$1,200.00	\$180.00	\$1,380.00	
Research and confirmation of shares holding (certs at registrar)	\$1,739.13	\$260.87	\$2,000.00	
Letter for estate values	\$1,304.35	\$195.65	\$1,500.00	
Validation of share value for estate purposes	\$4,347.83	\$652.17	\$5,000.00	
Stamp Duty for Declaration and Indemnity /per indemnity			\$520.00	
Commission on trades - Barita <= J\$25,000.00	Min J\$500.00			
Commission on trades - Barita >J\$25,000.00	2% of trade value			
Smart Loan Fees				
Commitment fees	2% - 3% minimum of \$6,500.00			
Late penalty fees			\$2,000.00	
(Branch note) Promissory Notes Stamp duty with values under \$500,000.00			\$100.00	
Promissory Notes Stamp duty with values over \$500,000.00			\$5,000.00	
JSE Trade Fees				
<b>In-House Trading</b> <ul style="list-style-type: none"> <li>Barita trades on your behalf</li> <li>Barita charges a 2% fee (minimum \$500)</li> <li>JSE, JCSD charges a 0.35% fee</li> <li>GCT is 15% of the transaction fees</li> <li>Minimum investment of 100 units of the stock you are interested in</li> </ul>				
<b>Online J Trader Pro Platform</b> <ul style="list-style-type: none"> <li>After opening your Barita equity account we can give you access to the J Trader platform to do your own trading.</li> <li>Barita charges a 0.75% fee</li> <li>JSE, JCSD charges a 0.35% fee</li> <li>GCT is 15% of the transaction fees</li> </ul>				